

**Sherman & Yaquinto, LLP**  
State Bar No. 22115750  
SHERMAN & YAQUINTO, LLP  
509 N. Montclair Ave.  
Dallas, Texas 75208  
(214) 942-5502 (214) 946-7601 – fax  
*rob@syllp.com*

**ATTORNEYS FOR  
CEDAR SPRINGS BUILDING MANAGEMENT, LTD**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

IN RE:	§	
CEDAR SPRINGS BUILDING	§	<b>CASE NO. 09-36705-SGJ-11</b>
MANAGEMENT, LTD	§	
DEBTOR	§	

**FEE APPLICATION COVER SHEET**

Final Fee Application of Sherman & Yaquinto LLP.

For the time of September 29, 2009 through October 28, 2010

**Capacity:** Attorneys for Debtor

**Chapter :** 11

**Debtor:** Cedar Springs Building Management Ltd.

**Case No.:** 09-36705-SGJ-11

**Retainer Received:** \$3,750.00

**Amount Previously Paid:** \$0.00

**Amount Requested:**

**Reductions:**

**Fees:** \$60,132.50

**Vol. Fee Reduction:** \$0.00

**Expenses:** \$ 2,148.28

**Expense Reduction:** \$0.00

**Other:** \$ 0.00

**Total Reductions:** \$0.00

**Total:** \$62,280.78

**Expenses:**

Copies (\$.20/page): \$ 763.40

Delivery: \$ 67.25

Postage: \$ 143.61

Parking/Travel: \$ 107.25

Long Distance: \$ 1.12

Filing Fees \$ 1,039.00

Research: \$ 11.68

Telecopier/Fax \$ 7.00

Any party wishing to object to this Fee Application must file an objection with the U.S. Bankruptcy Clerk, 1100 Commerce Street, Room 1254, Dallas, TX 75242, and serve a copy on Sherman & Yaquinto, LLP, 509 N. Montclair Avenue, Dallas, TX 75208, within 24 days of the service of this application. If an objection is filed and served timely a hearing on the objection will be scheduled with notice to the objecting party only. If no objection is filed and timely served on the Trustee the property will be deemed abandoned.

/s/ Robert Yaquinto, Jr.  
Signature

November 5, 2010  
Date

**Sherman & Yaquinto, LLP**

State Bar No. 22115750

SHERMAN & YAQUINTO, LL P

509 N. Montclair Ave.

Dallas, Texas 75208

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**ATTORNEYS FOR**

**CEDAR SPRINGS BUILDING MANAGEMENT, LTD**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

IN RE:

CEDAR SPRINGS BUILDING  
MANAGEMENT, LTD  
DEBTOR

§  
§  
§  
§

**CASE NO. 09-36705-SGJ-11**

**FINAL APPLICATION OF  
SHERMAN & YAQUINTO, LLP, FOR ALLOWANCE OF  
ATTORNEY'S FEES AND REIMBURSEMENT OF EXPENSES**

TO THE HONORABLE STACEY G. JERNIGAN, U. S. BANKRUPTCY JUDGE:

Sherman & Yaquinto, LLP., ("Applicant"), in the above entitled and numbered case, files this Final Application for Allowance of Attorney's Fees and Reimbursement of Expenses and in support respectfully shows the Court the following:

**I. BACKGROUND**

1. Cedar Springs Building Management, Ltd, is a partnership with its principal office located at 3514 Cedar Springs Rd., Dallas, TX 75219.

2. On October 5, 2009, Cedar Springs Building Management, Ltd., (the "Debtor"), filed its voluntary petition for bankruptcy protection under Chapter 11 of Title 11 of the United States Bankruptcy Code (the "Code"), Bankruptcy Case No. 09-36705-sgj-11.

**FINAL APPLICATION OF SHERMAN & YAQUINTO, LLP, FOR  
ALLOWANCE OF ATTORNEY'S FEES AND REIMBURSEMENT OF EXPENSES**

## **II. EMPLOYMENT**

3. On November 10, 2009, an Application to Employ Sherman & Yaquinto, LLP as Attorneys and Paralegals was filed. This Court entered an Order Approving the Appointment of Sherman & Yaquinto, LLP, as Attorneys and Paralegals on December 4, 2009.

## **III. SUMMARY OF THE APPLICATION**

4. This Application is for services rendered and out-of-pocket expenses incurred by Applicant on behalf of the Attorneys for Debtor for the time period of September 29, 2009 through October 28, 2010. During this time period, Applicant has rendered legal services to Cedar Springs Building Management, Ltd., including preparing schedules and filing bankruptcy; handling cash collateral and rent issues; responding to motion to dismiss or convert; motion for relief from stay; representing debtor in discovery and at Bankruptcy Rule 2004 examinations; drafting the disclosure statement and plan and amendments to these documents; attending hearings on various motions and applications; and rendering other legal services necessary to assist the Cedar Springs Building Management, Ltd in this Chapter 11 bankruptcy.

5. The Applicant has performed legal services described above for the direct benefit of Cedar Springs Building Management, Ltd. Applicant seeks compensation for services rendered from September 29, 2009 through October 28, 2010, in the amount of **\$60,132.50** and reimbursement of out-of-pocket expenses totaling **\$2,148.28**. Applicant seeks fees and expenses in the amount of **\$62,280.78**.

6. From September 29, 2009 through October 28, 2010, Applicant's attorneys and paralegals have spent a total of 171.5 hours performing legal services for Cedar Springs Building

Management, Ltd. The number of hours expended by each attorney and paralegal during this time period, each attorney's hourly rate and a computation of what the firm's fee would be at these billing rates, are as follows:

<u>ATTORNEY/ PARALEGAL</u>	<u>NUMBER OF HOURS</u>	<u>BILLING RATE</u>	<u>TOTAL FEES</u>
Robert Yaquinto, Jr.	155.9	\$375/hour	\$ 58,462.50
Andrew Cardwell	2.2	\$150/hour	\$ 330.00
Dana Wiggins	8.6	\$100/hour	\$ 860.00
Betty Brumit	.6	\$100/hour	\$ 60.00
Adrian Smith	4.4	\$100/hour	\$ 440.00

8. In compliance with United States Attorneys for Debtor Guidelines the services rendered have been broken down into projects and the services rendered, time spent, and amount charged allocated to each project. Services rendered and charges have been broken into four projects:

**Category 1 - General Chapter 11 Bankruptcy Pleadings and Representation** - services were rendered in connection with general bankruptcy litigation and pleadings prepared and filed by the Attorneys for Debtor in connection with the Chapter 11 filing- total of **155.9** hours – fees in the amount of **\$36,132.50** and expenses in the amount of **\$2,148.28** for a total of **\$38,280.78**;

**Category 2 - Sale and/or lease of Building** - services were rendered in connection with the sale or lease of building - **7.4** hours for total fees of **\$2,775.00**;

**Category 3 - Litigation and Discovery** - services rendered regarding litigation issues – **23.6** hours for total fees of **\$8,560.00**;

**Category 4 - Disclosure Statement and Plan Preparation and Presentation** services rendered regarding the disclosure statement and plan – **36.3** hours for total fees of **\$12,665.00**.

9. The services rendered to Cedar Springs Building Management, Ltd., by Applicant are specifically described in Exhibit "A", attached hereto and incorporated herein by reference. Exhibit

"A" sets forth on a daily basis the nature of the services rendered by Applicant, the date on which those services were performed, the attorney, paralegal, or office assistant who performed these services, and the amount of time dedicated to the particular service. Exhibit "A" is divided by project.

10. Applicant also seeks reimbursement of out-of-pocket expenses incurred by Applicant in the amount of **\$2,148.28**. Attached hereto as a part of Exhibit "A" is an itemization of the out-of-pocket expenses incurred by the Applicant in connection with the professional services rendered.

#### **IV. PRIOR APPLICATIONS**

11. This is Sherman & Yaquinto, LLP, Attorneys for Debtor's first and final application in this case.

#### **V. REQUEST FOR ALLOWANCE**

##### **A. Standards for Allowance of Fees and Expenses**

12. Pursuant to section 330 of the Bankruptcy Code, a bankruptcy court may allow reasonable compensation for actual, necessary professional services rendered by a professional in the case, determining the reasonableness of the compensation requested based upon the nature, extent and value of such services. Similarly, a bankruptcy court may allow the reimbursement of actual, necessary expenses incurred by a professional in connection with the rendition of such services. Specifically, section 330 provides in pertinent part:

(1) After notice to the parties in interest and the United States Attorneys for Debtor and a hearing, and subject to sections . . . 328 . . . , the court may award to a . . . professional person employed under section 327 . . . –

- (A) reasonable compensation for actual, necessary services rendered by the . . . professional person, or attorney and by any paraprofessional person employed by any such person; and
- (B) reimbursement for actual, necessary expenses.

...

(3) In determining the amount of reasonable compensation to be awarded, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
  - (B) the rates charged for such services;
  - (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under [the Bankruptcy Code];
  - (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
  - (E) whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under [the Bankruptcy Code].
- 11 U.S.C. § 330(a)(1), (3).

13. In considering the reasonableness of fees requested under section 330, the Fifth Circuit has traditionally used the lodestar method, whereby the lodestar is calculated by multiplying the number of hours reasonably spent on the work by the prevailing hourly rate in the community and then adjusted upward or downward based upon the factors listed in section 330(a)(3) and in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974).<sup>1</sup> See *In re Cahill*, 428 F.3d 536, 539-40 (5th Cir. 2005); see also *Peele v. Cunningham (In re Texas Securities, Inc.)*, 218 F.3d 443, 445 (5th Cir. 2000); *Donaldson Lufkin & Jenrette Secs. Corp. v. National Gypsum Co. (In re National Gypsum Co.)*, 123 F.3d 861, 863 (5th Cir. 1997); *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298-99 (5th Cir.), cert. denied, 431 U.S. 904 (1977).

**B. Application of Standards to Sherman & Yaquinto, LLP's Request for Fees**

14. Sherman & Yaquinto, LLP requests allowance of its fees incurred during the Compensation Period in the amount of **\$60,132.50**. Such fees are reasonable and supported under the factors set forth in section 330(a)(3) and *Johnson*, as explained below:

**C. Time Spent on Services and Nature of Services Rendered**

16. During the Compensation Period, Sherman & Yaquinto, LLP expended a total of 171.5 hours in representation of CEDAR SPRINGS BUILDING MANAGEMENT, LTD, which can be broken down into the following categories:

**General Chapter 11 Bankruptcy Pleadings and Representation (Category 1).** During the Compensation Period, Sherman & Yaquinto, LLP, among other things assisted the debtor preparing its petition, schedules, and statement of financial affairs; attended the Debtor Interview; attended the creditors meeting; advised debtor on its obligations as a Debtor in Possession; assisted in filing monthly operating reports; represented debtor in negotiations with creditors; and performed various other work related to the general administration of this estate as set forth in Exhibit "A."

**Sale or Lease of Building (Category 2).** During the Compensation Period, Sherman & Yaquinto, LLP, among other things, reviewed creditors documents; assisted in negotiations with prospective purchasers of Debtor's real estate; reviewed contracts for the sale of debtor's real property; reviewed a lease prepared by Debtor as an exhibit to the Disclosure Statement; and performed various other work related to the general administration of this estate as set forth in Exhibit "B."

**Litigation and Discovery (Category 3).** During the Compensation Period, Sherman & Yaquinto, LLP, among other things, represented the Debtor in Motion to Compel Accounting; Motion to Appoint a Trustee; Motion for Relief from Stay; reviewed various documents in connection with these motions; represented the Debtor in at least two Bankruptcy Rule 2004 Examinations; assisted the Debtor in analyzing claim of Victor Enterprises, Inc., that it had a lien on rights of payment owed to the Debtor and other assets; whether tenant's lease with the Debtor called for regular monthly payments; what amounts would constitute reasonable adequate protection payments; whether payment by tenant of insurance premiums and ad valorem taxes was prohibited because the lease gave tenant credit toward its lease payment obligation; and performed various other work related to the general administration of this estate as set forth in Exhibit "C."

**Disclosure Statement and Plan Preparation and Presentation (Category 4).** During the Compensation Period, Sherman & Yaquinto, among other things, drafted the Disclosure Statement and Plan of Reorganization filed in this case and amendments to each of these documents; represented Cedar Springs at the Disclosure Statement hearing and at both hearings on confirmation of the plan; negotiated with the creditors their treatment proposed in the plan and the terms of the Order Confirming the Second Amended Plan. Applicant also represented Cedar Springs in implementation of the plan and preparation of the Motion for Entry of Final Decree; and performed various other work related to the general administration of this estate as set forth in Exhibit "D."

***RATES CHARGED FOR SUCH SERVICES AND THEIR CUSTOMARY NATURE***

17. Pursuant to Sherman & Yaquinto, LLP's approved fee arrangement in the Bankruptcy Case, Sherman & Yaquinto, LLP's fees have been determined on an hourly fee basis, utilizing the hourly rates customarily charged by Sherman & Yaquinto, LLP to clients of the firm in other



representations. Sherman & Yaquinto, LLP's rates during the Compensation Period were \$375 per hour for partners, Robert Yaquinto, Jr. and Daniel J. Sherman; \$150 per hour for associates, and \$100 per hour for paraprofessionals.

***REASONABLENESS OF FEES***

18. Sherman & Yaquinto, LLP submits that its hourly fee structure is comparable to other firms located in this District having bankruptcy practitioners and paraprofessionals of the same expertise and experience level as Sherman & Yaquinto, LLP.

19. Sherman & Yaquinto, LLP further submits that the amount of fees requested by Sherman & Yaquinto, LLP during the Compensation Period in relation to the work undertaken is within the range of fees customarily approved by bankruptcy courts in cases of similar size, complexity and contentiousness, and that Sherman & Yaquinto, LLP's experience and expertise in complex litigation and bankruptcy matters have resulted in the efficient handling of difficult tasks which would otherwise have required a greater expenditure of time had less experienced counsel handled these matters.

***NECESSARY AND BENEFICIAL NATURE OF SERVICES***

20. Sherman & Yaquinto, LLP submits that its efforts in assisting and representing the CEDAR SPRINGS BUILDING MANAGEMENT, LTD in the matters generally described above have been both necessary and beneficial to the estate and the administration of the Bankruptcy Case.

**VI. CONCLUSION**

WHEREFORE, Sherman & Yaquinto, LLP respectfully requests (i) final allowance of

compensation for services rendered and reimbursement of reasonable and necessary expenses incurred during the Compensation Period in the aggregate amount of **\$62,280.78**; and (ii) authorization for CEDAR SPRINGS BUILDING MANAGEMENT, LTD to immediately pay Sherman & Yaquinto, LLP **\$62,280.78**, representing the unpaid amount owing to Sherman & Yaquinto, LLP during the Compensation Period after deducting its retainer; and (iii) such other and further relief as is just and equitable.

**SUMMARY**

FEES:	\$ 60,132.50
EXPENSES:	\$ 2,148.28
TOTAL	<b><u>\$ 62,280.78</u></b>
LESS RETAINER	(\$ 3,750.00)
NET TOTAL	\$ 58,530.78

**WHEREFORE**, Sherman & Yaquinto, LLP prays that upon final hearing of this application, this Court order that Sherman & Yaquinto, LLP be allowed compensation for professional services rendered in the amount of **\$60,132.50**, plus and that Applicant be reimbursed for its out-of-pocket expenses in the amount of **\$2,148.28**; and for such other and further relief as is just.

**DATED** this 5<sup>th</sup> day of November, 2010.

Respectfully submitted,

**Sherman & Yaquinto, LLP**

/s/ Robert Yaquinto, Jr.

**Robert Yaquinto, Jr.**

State Bar No. 22115750

SHERMAN & YAQUINTO, LLP, L.L.P.

509 N. Montclair Avenue

Dallas, Texas 75208-5498

(214) 942-5502 Fax: (214) 946-7601

ATTORNEYS FOR DEBTOR

**CERTIFICATE OF SERVICE**

THIS WILL CERTIFY that on the 5<sup>th</sup> day of November, 2010, a copy of this **FINAL APPLICATION OF SHERMAN & YAQUINTO, LLP, L.L.P. FOR ALLOWANCE OF ATTORNEY'S FEES AND REIMBURSEMENT OF EXPENSES** was forwarded by electronic transmission to the Office of the U.S. Trustee, Attention: Mary Fran Durham, 1100 Commerce St, Room 976, Dallas, Texas 75242.

/s/ Robert Yaquinto, Jr.

**Robert Yaquinto, Jr.**

EXHIBIT A

November 05, 2010

Cedar Springs Building Management, Ltd., A Partnership  
3514 Cedar Springs Rd.  
Dallas, TX 75219

Invoice 11386

Client Id. cedar springs bldg mgmt #1  
In Reference To: General Bankruptcy Services

Professional Services

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/3/2009 RY	Review email from Frank Majorie advising that the pleadings to file the case will be here Monday or Tuesday morning; draft reply that I need them Monday and the earlier the better; .2; Telephone conference with Candace Rubin regarding the Cedar Springs.2	0.40	375.00/hr	\$150.00
10/5/2009 RY	Telephone conference with Candace Rubin regarding the Cedar Springs Building and Chapter 11 filing; .2; Review petition, list of creditors and state court petition; .2; draft email to Frank Majorie informing him that it is ready to file as soon as we are paid. .2	0.60	375.00/hr	\$225.00
AS	Preparation of pleadings Chapter 11 Petition & Matrix	0.50	100.00/hr	\$50.00
AS	File documents by ECF Chapter 11 Petition & Matrix	0.40	100.00/hr	\$40.00
10/6/2009 AS	Preparation of pleadings Suggestion of Bankruptcy re; Melissa Properties dba Tx Land Finance 134th Judicial District Court	0.20	100.00/hr	\$20.00
10/7/2009 RY	Review Notice of Meeting of Creditors in Cedar Springs Management case; docket date and forward to legal assistant with instructions to mail out notice.	0.20	375.00/hr	\$75.00
RY	Review 10/05/09 email from Frank Majorie on Cedar Springs Management and what needs to be done; draft reply setting out sequence of events.	0.30	375.00/hr	\$112.50
10/10/2009 RY	Review 10/09/09 emails from Frank Majorie regarding Debtor Interview; draft reply that meeting may be moved to October 22.	0.20	375.00/hr	\$75.00
10/14/2009 RY	Review 10/13/09 email from Frank Majorie regarding elevator repair; repair loan and super-priority claim; and leasing; draft reply and requirements for court approval.	0.20	375.00/hr	\$75.00

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Invoice No. 11386

Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2009	AS Email to B Wolf re: Chpt 11 filing	0.10	100.00/hr	\$10.00
	AS File documents by mail Suggestion of Bankruptcy 134th Judicial District Court	0.20	100.00/hr	\$20.00
	AS Cert of Svc of 341 Notice to creditors	0.20	100.00/hr	\$20.00
	AS Served Cert of Svc of 341 Notice to creditors	0.30	100.00/hr	\$30.00
	AS Email to Frank Majorie requesting worksheet for schedules that are due 10/20/09	0.10	100.00/hr	\$10.00
10/20/2009	RY Review draft of schedules and statement of financial affairs; confer with legal assistant regarding the draft.	0.50	375.00/hr	\$187.50
10/22/2009	RY Meeting with Frank Majorie and Susan Young for Debtor Interview; conference with Frank after meeting and strategy.	1.30	375.00/hr	\$487.50
	RY Telephone conference with Bill Wolf regarding debtor interview; no rent; adequate protection payment and plan concept.	0.40	375.00/hr	\$150.00
10/23/2009	RY Review notes from Debtor Interview yesterday; draft reminder to Frank Majorie to send tax returns.	0.10	375.00/hr	\$37.50
10/26/2009	RY Review emails from Bill Wolf and Frank Majorie; .1 draft reply authorizing direct communication between Bill and Frank..1	0.20	375.00/hr	\$75.00
11/9/2009	RY Prepare for and Attend 341 meeting and confer with Frank Majorie afterwards.	0.90	375.00/hr	\$337.50
11/20/2009	AS File documents by ECF October 2009 Monthly Operating Report	0.20	100.00/hr	\$20.00
	RY Telephone conference with legal assistant regarding filing Monthly Operating Report.	0.20	375.00/hr	\$75.00
12/1/2009	RY Court Appearance for Application to Employ Sherman & Yaquinto.	1.00	375.00/hr	\$375.00
12/2/2009	RY Review 12/1/09 email from Frank Majorie to Bill Wolf outlining a proposal to pay the debt and transfer title to the building; .1; review 12/2/09 response from Bill Wolf; .1; draft email to Frank with my analysis of what needs to be done if dealing with Wolf and Victor; .4; Telephone conference with Frank regarding my email; his reply to Wolf's email; and approaches to moving the	1.00	375.00/hr	\$375.00

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Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
	case and disposition of the building in a way that benefits Cedar Springs. .4.			
12/7/2009 DW	Prepare Cert of Mailing re: Order Authorizing Employment of Counsel. File by ECF and serve.	0.30	100.00/hr	\$30.00
12/10/2009 RY	Review subsequent email from Bill Wolf regarding the intent in directing the email to me; .2; draft reply .1.	0.30	375.00/hr	\$112.50
12/21/2009 AS	File documents by ECF November 2009 Monthly Operating Report	0.10	100.00/hr	\$10.00
AS	Email confirmed w/Frank Majorie the filing of 11/2009 Monthly Operating Report	0.10	100.00/hr	\$10.00
1/5/2010 DW	Prepare draft of Order Setting Hearing on Disclosure Statement.	0.30	100.00/hr	\$30.00
1/13/2010 RY	Review 01/13/10 email from Frank Majorie outlining tasks to be accomplished; draft reply that I will call tomorrow.	0.20	375.00/hr	\$75.00
2/16/2010 RY	Email to Frank Majorie to set up meeting tomorrow.	0.10	375.00/hr	\$37.50
4/4/2010 RY	Begin review and revise time entries; divide time entries into project billing entries.	0.60	375.00/hr	\$225.00
4/5/2010 RY	Complete review and revision of time entries; divide time entries into project billing entries.	0.60	375.00/hr	\$225.00
4/7/2010 RY	Email response to Lindsey Griffin regarding available dates for Frank Majorie Deposition.	0.10	375.00/hr	\$37.50
4/12/2010 RY	Review 04/12/10 email from Frank Majorie regarding making the Melissa payment; draft reply to make payment because it helps everyone.	0.20	375.00/hr	\$75.00
4/16/2010 RY	Review 04/16/10 email from Bill Wolfe for May 3 deposition; forward to Frank and respond that I have the date blocked.	0.10	375.00/hr	\$37.50
4/19/2010 AS	File documents by ECF March 31, 2010 Monthly Operating Report	0.10	100.00/hr	\$10.00
4/20/2010 RY	Review Motion for 2004 examination; forward to Frank for review.	0.20	375.00/hr	\$75.00

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Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
4/21/2010 RY	Review 04/21/10 email from Frank Majorie regarding document request included in the 2004 examination motion; draft email to Bill Wolfe regarding objections to document request.	0.30	375.00/hr	\$112.50
RY	Review 04/21/10 email from Bill Wolfe suggesting that retainer agreements be redacted to conceal client; draft reply that there are terms that the client may not want disclosed.	0.30	375.00/hr	\$112.50
4/24/2010 RY	Review 04/24/10 emails from Frank Majorie regarding preparation for hearing on May 11; 2004 examination; and payments; draft reply regarding strategy for the hearing and review of cases regarding interest.	0.30	375.00/hr	\$112.50
4/28/2010 RY	Telephone conference with Frank Majorie regarding Order entered on 2004 Exam; possible continuance on the confirmation hearing; documents to be produced; and strategy for confirmation.	0.40	375.00/hr	\$150.00
4/30/2010 RY	Review 04/30/10 email from Andrew Baka forwarding SBA ballot; forward ballot to Frank; draft email to Bill Wolfe regarding deposition Monday.	0.30	375.00/hr	\$112.50
RY	Draft motion to set aside or re-form order and forward to Frank for review and modification.	1.60	375.00/hr	\$600.00
RY	Review 04/30/10 email from Andrew Baka forwarding SBA Ballot in favor of the plan; forward to Frank for his review.	0.20	375.00/hr	\$75.00
RY	Email Bill Wolfe regarding 2004 exam set for Monday; draft reply regarding availability at a later start time.	0.20	375.00/hr	\$75.00
RY	Telephone conference with Frank regarding 2004 exam; and confirmation hearing.	0.30	375.00/hr	\$112.50
5/1/2010 RY	Review 05/01/10 email from Bill Wolfe regarding starting time for 2004 examination; forward to Frank Majorie for review and stating that we should start early rather than late.	0.20	375.00/hr	\$75.00
5/2/2010 RY	Review Majorie Motion for Protective Order regarding certain documents to be produced and some objections; draft reply to Frank that with a few grammatical corrections it should be filed.	0.40	375.00/hr	\$150.00
RY	Email Bill Wolf that we will start at 9:00 and that Frank will bring documents.	0.10	375.00/hr	\$37.50



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Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
5/3/2010 RY	Conference with Frank Majorie prior to depostion; attend deposition; confer with Bill Wolf afterwards regarding interest rates.	2.50	375.00/hr	\$937.50
5/6/2010 RY	Review email from Frank Majorie regarding appraisal and witness and exhibit list. Forward to legal assistant to prepare draft.	0.20	375.00/hr	\$75.00
RY	Review and revise draft witness and exhibit list for Plan Confirmation Hearing; forward draft to Frank Majorie.	0.90	375.00/hr	\$337.50
RY	Review 05/06/10 emails from Frank Majorie regarding witness and exhibit lists and exhibits to be added..1; review email from Lindsey Griffin regarding delivery of ballot; draft reply that fax is acceptable; .1; review file for forbearance agreement; review forbearance agreement; .3; review original note and modification of note for interest rate and term; .4; Telephone conference with Frank Majorie regarding appraisal; availability of appraiser to testify; my analysis of the forbearance letter; what the interest rate should be and offer from Lug USA, LLC; .4; confer with legal assistant regarding revisions to the witness and exhibit list; filing of the documents and service on Wolf; .3; Telephone conference with Frank Majorie regarding lawsuit filed on guaranty and including it as an exhibit; .2; review offer from Lug USA, LLC; . 2; confer with legal assistant regarding filing Witness and Exhibit List with Exhibits including scanning the appraisal. .3.	2.30	375.00/hr	\$862.50
RY	Draft report of ballots cast.	0.50	375.00/hr	\$187.50
5/7/2010 RY	Review email from Lindsey Griffin regarding witness and exhibit lists; draft email to Frank Majorie regarding Objection to confirmation and timeliness.	0.30	375.00/hr	\$112.50
RY	Review exhibits; confer with legal assistant regarding assembly of exhibits and delivery to Court.	0.70	375.00/hr	\$262.50
RY	Review 05/07/10 email from Frank Majorie regarding objection to confirmation; draft reply regarding allegations and timeliness of filings; review Frank's response and setting a temporary injunctions.	0.30	375.00/hr	\$112.50
RY	Review witness and exhibit lists filed by Victor; forward to Frank Majorie; review amended witness and exhibit lists; forward to Frank Majorie; review Wolf Invoice and Melissa Properties, Inc.	0.70	375.00/hr	\$262.50

Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
	notes; forward documents to Frank Majorie; draft email to Lindsey Griffin requesting a copy of Mr. Dohmeyer's resume.			
5/7/2010 RY	Research interest cases and absolute priority rule.	1.00	375.00/hr	\$375.00
AS	Preparation of binders - Debtor's List of Witnesses and List of Exhibits for Plan Confirmation Hearing	1.50	100.00/hr	\$150.00
5/11/2010 RY	Research cases for confirmation hearing; begin drafting outline of testimony from Frank Majorie; Telephone conference with Frank regarding testimony; appear at hearing on confirmation.	7.50	375.00/hr	\$2,812.50
5/12/2010 RY	Review email from Frank Majorie regarding amending the plan; Telephone conference with Frank; draft email to Wolf and Henry regarding payoff amounts and per diems.	0.70	375.00/hr	\$262.50
5/15/2010 RY	Review 05/14/10 email from Jim Fajack requesting additional information on discussions with Candace Rubin and her client's interest in the building; draft response that there is no written offer only a discussion. .2; review 05/14/10 email from Frank Majorie regarding tax implications of the sale; draft reply that K-1's will be issued to the partners. .2.	0.40	375.00/hr	\$150.00
5/17/2010 RY	Review email from Court regarding sealing exhibit 4; forward email to legal assistant to draft motion to seal exhibit 4.	0.30	375.00/hr	\$112.50
RY	Draft order denying confirmation.	0.30	375.00/hr	\$112.50
RY	Telephone conference with Lindsey Griffin regarding Motion for Relief from Stay; and opposition to the Motion; regarding payoff amount.	0.20	375.00/hr	\$75.00
RY	Telephone conference with Lindsey Griffin conferring on Motion for Relief from Stay and requesting payoff information; .2; Telephone conference with Frank Majorie regarding Motion for Relief Stay. .2	0.40	375.00/hr	\$150.00
RY	Review notice of hearing on motion for relief from stay; forward to Frank Majorie.	0.10	375.00/hr	\$37.50
5/18/2010 RY	Review 05/18/10 email from Frank Majorie to George Henry regarding state court hearing; review email from Frank with proposal to pay George Henry's client and how to address secured claims.	0.20	375.00/hr	\$75.00

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
5/18/2010 DW	Prepare draft of Motion to Seal Exhibit #4.	0.50	100.00/hr	\$50.00
RY	Review email from Dawn Harden regarding Motion to Seal Exhibit 4; review and revise motion to seal exhibit 4.	0.30	375.00/hr	\$112.50
DW	File Motion to Seal Debtor's Ex #4 and upload order, and serve.	0.40	100.00/hr	\$40.00
DW	Upload order denying confirmation.	0.20	100.00/hr	\$20.00
5/23/2010 RY	Review 05/21/10 email from Frank Majorie requesting deadline for Motion to Reconsider; hearing date for Motion for Relief; and shortening notice for amended plan; draft reply responding to each request.	0.30	375.00/hr	\$112.50
5/27/2010 RY	Telephone conference with Frank Majorie regarding motion for relief from stay; amendment to plan; response to motion for relief from stay.	0.40	375.00/hr	\$150.00
5/30/2010 RY	Review email from Frank Majorie regarding response to Motion for Relief from Stay; and amending Disclosure Statement and Plan; draft reply.	0.20	375.00/hr	\$75.00
5/31/2010 RY	Telephone conference with Frank Majorie regarding response to Motion for Relief from Stay and amending the plan; review 1124 to determine if cure requires payment; email research to Frank.	1.00	375.00/hr	\$375.00
6/1/2010 RY	Complete first review and revisions to Opposition to Motion for Relief from Stay;.	1.30	375.00/hr	\$487.50
RY	Review revised Opposition to Motion for Relief from Stay; make further revisions; confer with legal assistant regarding revised motion; review Frank Majorie affidavit.	0.90	375.00/hr	\$337.50
RY	Telephone conference with Frank Majorie regarding research confirming my interpretation of cure; amending the plan; and negotiating with Victor Enterprises, Inc.	0.40	375.00/hr	\$150.00
RY	Draft email to Andrew Baka, counsel for SBA regarding denial of confirmation; amended plan and shortening the notice period.	0.20	375.00/hr	\$75.00
RY	Draft email to Bill Wolfe forwarding a copy of the opposition to his motion for relief; setting out the terms of an amended plan and inviting a discussion on interest rates.	0.30	375.00/hr	\$112.50

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
6/2/2010 RY	Conference with clerk to research interest rates and "efficient market rate"; review 06/02/10 email from Frank Majorie regarding demand letter from Wolfe; review demand letter.	0.40	375.00/hr	\$150.00
6/3/2010 RY	Review 06/03/10 emails from Frank Majorie regarding amounts claimed by Victor; latest contract offer to purchase building from LugLife; review contract; lack of response from Wolf to requests; negotiations with Melissa; .4; review 06/03/10 email from Andrew Baka counsel for SBA responding to may email and consenting to a shortened notice period; .1; Telephone conference with Frank Majorie regarding emails; regarding impairment of Melissa; timing of filing plan; alternative to plan; final hearing on Motion for Relief from Stay. .4	0.90	375.00/hr	\$337.50
RY	Meeting with United States Trustee's representatives regarding Monthly Operating Reports that were filed but they could not locate; date of the 1st Quarter payment; and delivery of voided check.	0.90	375.00/hr	\$337.50
RY	Preparation for Court Appearance on Motion for Relief from Stay; .5; court appearance for hearing on motion; 1.0; confer with Lindsey Griffin after hearing regarding proposal sent to Bill Wolfe; .3; Telephone conference with Frank Majorie regarding the outcome and discussion with Lindsey..2.	2.00	375.00/hr	\$750.00
6/8/2010 RY	Telephone conference with Frank Majorie regarding the proposal to Victor on interest rates and continuance of the final hearing date; .2; draft email to Bill Wolfe proposing treatment of Victor and soliciting response; also seeking another date for the final hearing. .3;	0.50	375.00/hr	\$187.50
RY	Review 06/08/10 email form Wolf regarding payoff of Melissa and negotiation on interest rate; forward response to Frank Majorie; .2; Draft reply to Wolf's email. .1; review response from Bill Wolf regarding opposition to motion to continue; .1.	0.40	375.00/hr	\$150.00
RY	Telephone conference with Frank Majorie regarding offer to Wolf on interest rate.	0.20	375.00/hr	\$75.00
6/10/2010 RY	Draft Motion for Continuance; file Motion and forward Motion to Bill Wolf.	2.20	375.00/hr	\$825.00
6/14/2010 DW	Prepare Notice of Hearing re: continuance motion on Motion to Lift Stay. File and serve.	0.40	100.00/hr	\$40.00

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
6/14/2010 RY	Review 06/14/10 email from Frank Majorie setting out his schedule and availability; draft response regarding the continuance and the deposing Wolf's expert.	0.20	375.00/hr	\$75.00
RY	Telephone conference with Ms.Traci Davis regarding setting on motion for continuance; and date requested for continuance; confer with legal assistant regarding notice of hearing.	0.30	375.00/hr	\$112.50
6/16/2010 RY	Telephone conference with Frank Majorie regarding filing a plan and obtaining relief from SBA on an expedited basis; .2 draft email to Frank forwarding a form of a motion to sell real estate; .2; draft email to Andrew Baka at SBA regarding expedited hearing on Plan. .1	0.50	375.00/hr	\$187.50
6/17/2010 DW	Upload Order Denying Motion to Lift Stay of Victor Enterprises.	0.20	100.00/hr	\$20.00
RY	Review email from Andrew Baka responding to my email regarding expedited hearing and structuring a payoff to Victor and Melissa; forward response to Frank Majorie.	0.10	375.00/hr	\$37.50
6/19/2010 RY	Review entered order on Motion for Continuance; forward to legal assistant for service and forward to Frank Majorie.	0.20	375.00/hr	\$75.00
RY	Telephone conference with Paul Kieffer regarding his client's claim and demand for \$12,000 in underfunded deposits.	0.20	375.00/hr	\$75.00
6/21/2010 RY	Review 06/21/10 email from Marisa Schroeder requesting information on her client's offer to buy building; draft reply that a motion to sell could be approved.	0.20	375.00/hr	\$75.00
RY	Review entered Order Granting Continuance of hearing on Motion for Relief from Stay; forward to legal assistant for service; review legal assistant's reply that cancels the June 28th hearing.	0.30	375.00/hr	\$112.50
6/28/2010 RY	Telephone conference with Frank Majorie regarding amended plan and disclosure statement and possible financing to take out Victor.	0.20	375.00/hr	\$75.00
6/29/2010 RY	Review and revise Second Amended Plan.	0.90	375.00/hr	\$337.50
6/30/2010 RY	Review and revise second amended disclosure statement; forward revisions to Frank Majorie.	2.90	375.00/hr	\$1,087.50

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
7/1/2010 RY	Review 7/1/10 email from Frank Majorie approving the Second Amended Disclosure Statement; draft reply regarding filing documents today.	0.20	375.00/hr	\$75.00
DW	Prepare Plan, Disclosure Statement (with exhibits) and Objection to Victor's Claim for Filing. File by ECF.	1.00	100.00/hr	\$100.00
RY	Review revised Second Amended Disclosure Statement and Second Amended Plan; make additional revisions; forward documents to Frank Majorie for review.	1.80	375.00/hr	\$675.00
RY	Telephone conference with Bill Wolf regarding filing status of second amended plan and disclosure statement and that they would be filed this afternoon.	0.20	375.00/hr	\$75.00
RY	Review and revise proposed lease agreement to be attached to Second Amended Disclosure Statement as an exhibit.	1.10	375.00/hr	\$412.50
RY	Conference with legal assistant regarding filing Second Amended Disclosure Statement and Second Amended Plan; exhibits to be attached; .2; Telephone conference with Frank Majorie regarding filing documents; agreed continuance and renegeing on agreement by Wolf; .2; Telephone conference with legal assistant to direct emailing documents to P. Perry in Frank Majorie's office and to Frank after filing. .1	0.50	375.00/hr	\$187.50
7/5/2010 RY	Draft Witness and Exhibit List for Final Hearing on Victor's Motion for Relief from Stay; forward to Frank Majorie for Review and suggestions.	0.50	375.00/hr	\$187.50
7/7/2010 RY	Review 06/06/10 emails from Wolf's office forwarding exhibits; review exhibits; draft reply that the exhibits have been received; compare exhibits to copies of exhibits previously offered; confer with legal assistant regarding delivery of exhibits for the hearing to the court	1.00	375.00/hr	\$375.00
DW	Prepare document notebooks for final hearing on VEI Motion to Lift Stay. Have courtesy copy of exhibit notebook delivered to Court.	1.00	100.00/hr	\$100.00
7/8/2010 RY	File Review for final hearing tomorrow; Telephone conference with Frank Majorie regarding availability of Wallenstein; and discuss strategy for the hearing tomorrow.	0.40	375.00/hr	\$150.00

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
7/8/2010 RY	Review 07/08/10 email from Frank Majorie regarding use of David Wallenstein; .1; draft email to Bill Wolf advising him of my availability to discuss settlement; 2; and Telephone conference with Frank Majorie regarding offer on the property and use of Wallenstein. .3.	0.60	375.00/hr	\$225.00
RY	Review relevant sections of bankruptcy code for hearing tomorrow.	0.40	375.00/hr	\$150.00
7/9/2010 RY	Review Victor Motion for Relief from Stay and affidavit in support; review Debtor objection to Motion for Relief from Stay; draft notes regarding testimony to be elicited at hearing; 1.1; court appearance at final hearing on motion for relief from stay; confer with client afterwards; 1.5.	2.60	375.00/hr	\$975.00
7/12/2010 RY	Draft order denying relief from stay with conditions; 1.0; Telephone conference with Frank Majorie regarding circulation and ad valorem tax escrow; .1; forward draft order for review.2.	1.30	375.00/hr	\$487.50
7/22/2010 RY	Review 7/21/10 emails from Frank Majorie regarding clarification of offer to Victor; extension request to Melissa; and response to realtor for prospective purchasers..3; revise clarification offer to Victor and email offer to Bill Wolf. .2.	0.50	375.00/hr	\$187.50
7/26/2010 DW	Prepare Certificate of Mailing re: Order Denying the Motion of VEI for Relief from Stay. file and serve.	0.30	100.00/hr	\$30.00
RY	Telephone conference with Frank Majorie regarding hearing date and negotiating with Bill Wolf.	0.20	375.00/hr	\$75.00
7/27/2010 RY	Draft order setting confirmation hearing on second amended plan.	1.70	375.00/hr	\$637.50
7/30/2010 RY	Review entered order setting confirmation hearing; review and revise ballots; forward by email entered order and revised ballots to secured creditors.	1.10	375.00/hr	\$412.50
RY	Review 07/30/10 emails from Bill Wolf acknowledging receipt of the notice of confirmation and inquiring about the calculation of the amount; draft reply explaining the amount and proposing other terms.	0.30	375.00/hr	\$112.50
8/2/2010 DW	Prepare Cert of Mailing re: Order Setting Hearing on Confirmation of 2nd Amended Plan. File and serve.	0.20	100.00/hr	\$20.00

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
8/18/2010 BB	Reconcile Trustee bank statement for period ending 7/30/10	0.20	100.00/hr	\$20.00
8/20/2010 RY	Telephone conference with Frank Majorie regarding status of negotiations with Bill Wolf and expert on market rate of interest.	0.20	375.00/hr	\$75.00
RY	Email Bill Wolf with a proposal and request for a meeting.	0.20	375.00/hr	\$75.00
RY	Review email from Frank Majorie regarding appraisal stipulation.	0.10	375.00/hr	\$37.50
RY	Telephone conference with Bill Wolf regarding offer and review of offer; .3; Telephone conference with Frank Majorie regarding conversation with Wolf and offer he has reviewed; .2; Telephone conference with Frank regarding SBA and going forward with the offer.1.	0.60	375.00/hr	\$225.00
RY	Review entered Order Denying Motion for Protective Order;forward to legal assistant for service.	0.10	375.00/hr	\$37.50
RY	Conference with legal assistant regarding filing MOR for July; confirm filing.	0.10	375.00/hr	\$37.50
8/23/2010 RY	Review and sign certificate of service on Order Deny Motion for Protective Order.	0.10	375.00/hr	\$37.50
8/26/2010 RY	Telephone conference with Frank Majorie regarding Wolf's email and outline and offer to extend deadline to file witness and exhibit lists to Monday.	0.10	375.00/hr	\$37.50
8/27/2010 RY	Telephone conference with Andrew Baka, attorney with SBA regarding negotiations with Victor; possible change in the treatment of Victor's claims; guarantor injunctive relief, notices of default and same treatment for SBA claim; .3; draft email to Frank Majorie advising him of the conversation and general agreement. .2;	0.50	375.00/hr	\$187.50
RY	Review 08/27/10 email from Wolf agreeing to extend deadline to file witness and exhibit lists to Monday; draft reply confirming that Victor need not vote again and that it's vote is no; Telephone conference with Nancy Resnick regarding confirmation hearing.	0.40	375.00/hr	\$150.00
RY	Telephone conference with Laurie Spindler regarding objection to plan; .2; review proposed language forwarded by Laurie and forward language to Frank Majorie; .2; review email from Frank	0.50	375.00/hr	\$187.50



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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
	regarding the time and date of hearing draft reply that the hearing is September 1 at 2:30 p.m. .1			
8/27/2010 RY	Draft email to Bill Wolf advising him of the ad valorem tax authorities requirements and forwarding Laurie Spindler Hoffman's email regarding provisions in the plan; .2; Telephone conference with Laurie confirming that the language she forwarded can be included in the order confirming the plan. .2.	0.40	375.00/hr	\$150.00
8/30/2010 RY	Review 08/29/10 emails from Frank Majorie to Bill Wolf accepting his terms, but making revisions to his proposal; .1; review response from Bill Wolf to Frank's suggestions. .1; Draft email to Frank that there is no need for expert witness if the plan is consensual; .1; Telephone conference with Frank Majorie regarding Wolf email and how to address the issues; .4; draft email to Wolf suggesting that the confirmation order would work to incorporate the proposed revisions. .2.	0.90	375.00/hr	\$337.50
RY	Review 08/30/10 email from Frank Majorie; review email from Bill Wolf regarding extending deadline; draft email to Bill agreeing to extend to tomorrow.	0.30	375.00/hr	\$112.50
RY	Draft confirmation order.	2.20	375.00/hr	\$825.00
8/31/2010 RY	Telephone conference with Frank Majorie regarding status of the draft of the Order; .2; Complete Draft of Agreed Order Confirming Plan; 2.3; forward order to creditors with a request that they review the order and make any changes they believe necessary; .2; Telephone conference with George Henry regarding emailing the order to him and any payment requirement before the confirmation of the plan; .2; Telephone conference with Frank Majorie confirming no prepayment penalty and no payment requirement from Melissa; and treatment of Melissa in the plan. .2.	3.10	375.00/hr	\$1,162.50
RY	Review emails from Andrew Baaka; Laurie Spindler Huffman; and George Henry approving the form of agree order; forward emails to Frank Majorie; .2; Telephone conference with Bill Wolf regarding revisions to the draft order; .5; make additional revisions to the confirmation order requested by Wolf; 1.1; Review 8/31/10 email from Wolf regarding payment example; .1; revise Confirmation order to include payment example; .3; Telephone conference with Bill Wolf regarding payment example and inclusion in the draft order and extending deadlines to file witness and exhibit lists; .2; forward revised order to	2.80	375.00/hr	\$1,050.00

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
	Andrew, Laurie, George, Wolf and Frank; .2; Telephone conference with Frank regarding revisions; sending order; extending deadlines for witness and exhibit list; .2.			
8/31/2010 RY	Review 08/31/10 email from Frank Majorie approving revised order.	0.10	375.00/hr	\$37.50
9/1/2010 RY	Review 09/01/10 email from Bill Wolf with additional revisions; insert revisions;.9; Forward Wolf's email and re-revised Order to Frank Majorie for review; .1; Telephone conference with Frank regarding revisions and method of commitment from the other obligors; .2; draft email forwarding the re-revised order to Wolf and others with redlined revisions; .2; review email from Wolf with two missed revisions; make revisions and email to Wolf and others with agreement of the other obligors to sign the confirmation order. 2.	1.60	375.00/hr	\$600.00
RY	Review and revise confirmation order to include Obligor signature lines and a reference to the addresses; .5; draft email to Robert Gunby and Mike Massey that we have an agreement; .1; Telephone conference with Frank Majorie regarding agreement and time of hearing; .1.	0.70	375.00/hr	\$262.50
DW	Prepare deposit of check for tax escrow. Log deposit in bank ledger file and TCMS and print deposit slip. Prepare to mail to bank via FE.	0.20	100.00/hr	\$20.00
RY	Telephone conference with George Henry regarding revision to order; revise order; forward revision to George, Wolf and others.	0.30	375.00/hr	\$112.50
RY	Preparation for Court Appearance and appear at confirmation hearing; conference with client afterwards.	1.30	375.00/hr	\$487.50
RY	Review and revise final confirmation order with lift stay language and with clarification on Melissa claim; .3; forward to parties for review. .1.	0.40	375.00/hr	\$150.00
9/2/2010 RY	Review 09/01/10 email from Laurie Huffman regarding final confirmation order; draft response forwarding attachment with an additional revision.	0.20	375.00/hr	\$75.00
9/3/2010 RY	Review and revise confirmation order to satisfy Wolf's concerns; .2; forward document to Wolf for review; .1; confer with legal assistant regarding upload of order and exhibits;.1; review email	0.60	375.00/hr	\$225.00

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
	from Wolf regarding the identification of his summary as an exhibit; .1; draft reply explaining how the exhibits were marked. .1.			
9/7/2010 RY	Review entered order confirming plan; forward entered order to Frank Majorie with deadlines; .2; forward order to legal assistant for service..1.	0.30	375.00/hr	\$112.50
9/8/2010 DW	Prepare Cert of Mailing re: Agreed Order Confirming Plan.	0.20	100.00/hr	\$20.00
9/10/2010 DW	Prepare Cert of Mailing re: Agreed Order Confirming Plan and including exhibits to Order. File and serve.	0.30	100.00/hr	\$30.00
9/15/2010 RY	Review email from Bill Wolf regarding turnover of the tax escrow; draft email to Bill explaining the tax escrow will be turned over within 15 days of the date the confirmation order becomes final; .3; Telephone conference with Frank regarding due date for payment to SBA and possible dismissal of the case. .2.	0.50	375.00/hr	\$187.50
9/20/2010 AS	File documents by ECF Monthly Operating Report 8/1/2010 - 8/31/2010	0.10	100.00/hr	\$10.00
AS	Letter to UST with copy of August 2010 Monthly Operating Report	0.10	100.00/hr	\$10.00
9/28/2010 RY	Review 09/28/10 email from Mark Robertson regarding refinancing building; draft reply that Frank will have to handle it.	0.10	375.00/hr	\$37.50
9/29/2010 BB	Reconcile Trustee bank statement for period ending 8/31/10	0.20	100.00/hr	\$20.00
10/7/2010 DW	Prepare deposit of check. Log deposit in bank ledger file and TCMS and print deposit slip. prepare to mail to bank via FE.	0.20	100.00/hr	\$20.00
DW	Prepare check to Victor Enterprises for property tax escrow. Log disbursement in bank ledger file and TCMS and print check.	0.20	100.00/hr	\$20.00
RY	Email legal assistant requesting issuance of tax escrow check to Victor Enterprises, Inc.; review her response that the check will be issued.	0.20	375.00/hr	\$75.00
10/12/2010 RY	Review 10/12/10 email from Frank Majorie regarding deal with Melissa; .and need to follow up; .1; review email from Bill Wolf requesting signed documents; .1; Telephone conference with Frank regarding follow up and payment to Melissa; Monthly Operating Reports; and Quarterly Payments; .4; draft email to	0.90	375.00/hr	\$337.50

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
	George following up on the documents; .2; draft email to Bill that the check is in the mail. .1.			
10/12/2010 RY	Review 10/12/10 email from George Henry regarding executed documents; forward email to Frank Majorie.	0.20	375.00/hr	\$75.00
RY	Review 10/12/10 email from Bettye Darnell assistant to George Henry forwarding executed documents; reveiw executed Assignment of Note, Deed of Trust and Tax Lien.	0.30	375.00/hr	\$112.50
10/13/2010 RY	Review 10/13/10 email from Bill Wolf regarding executed assignment documents and order confirming the transaction; .2; Telephone conference with Frank Majorie regarding Wolf's email and response to the email;.2; draft reply to Wolf email forwardng copy of the executed assignment and agreeing that Debtor was considering submitting a motion to confirm transaction. .2.	0.60	375.00/hr	\$225.00
RY	Review 10/13/10 emails from Mark Roberts regarding information for the title company on the refinance of the building and taking out Victor note; .1; draft email to Kathy Smith at the title company forwarding Order Confirming the Plan and the Assignment.4.	0.50	375.00/hr	\$187.50
10/15/2010 RY	Review 10/15/10 email from Bill Wolf regarding tax escrow; draft reply with copy of Form 2 showing payments made, amounts and dates.	0.30	375.00/hr	\$112.50
10/19/2010 RY	Review 10/18/10 email from Frank regarding Order confirming the order of liens on the property; draft reply regarding the order and releases from Melissa's bank.	0.20	375.00/hr	\$75.00
10/20/2010 RY	Review 10/20/10 email from Jim Fajack regarding MOR; review reply by Frank to Jim; draft response to Frank's and Jim's emails regarding filing MOR's.	0.20	375.00/hr	\$75.00
RY	Review 10/20/10 emails from Jim Fajack and Frank Majorie regarding information for September monthly operating report; draft reply advising what needs to be included; Telephone conference with Jim Fajack.	0.30	375.00/hr	\$112.50
RY	Review 10/20/10 email from Cathy Smith at Republic Title regarding title opinion and documentation from the bankruptcy court.	0.20	375.00/hr	\$75.00

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		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2010 RY	Review email from Frank Majorie regarding Melissa Assignments; review title commitment; draft email to George Henry inquiring about the status of the releases.	0.40	375.00/hr	\$150.00
10/21/2010 RY	Review 10/21/10 email from George Henry regarding obtaining executed releases of collateral assignments of the tax liens; draft reply; review emails from Kathy Smith regarding title commitment; Telephone conference with Kathy regarding George Henry's email and how to handle the original assignments; and regarding subordination agreements from SBA and Legacy; review email from bank president regarding lack of response to bank's attorney; draft reply.	0.90	375.00/hr	\$337.50
10/26/2010 RY	Review emails from title company; Mark Robertson; and Frank Majorie; draft responses.	0.20	375.00/hr	\$75.00
RY	Review 10/26/10 email from Mark Robertson regarding requesting payoff from Victor; draft reply that I will do so once we confirm the closing date.	0.10	375.00/hr	\$37.50
10/27/2010 RY	Review Subordination Agreement; draft email to Bill Wolf accepting terms of the Agreement; Telephone conference with Frank Majorie confirming payments made and review of subordination agreement.	0.40	375.00/hr	\$150.00
RY	Complete Draft Motion for Entry of Final Decree.	0.60	375.00/hr	\$225.00
RY	Research requirements for final decree; draft motion for entry of final decree.	1.00	375.00/hr	\$375.00
10/28/2010 RY	Review email exchange on the subordination agreement between Frank and Bill Wolf.	0.10	375.00/hr	\$37.50
BB	Reconcile Trustee bank statement for period ending 9/30/10	0.20	100.00/hr	\$20.00
Fees Billed			104.20	\$36,132.50
Expenses				
10/5/2009 Telephone, long distance				0.12
Filing Fees re Chap. 11				1,039.00

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	<u>Amount</u>
10/6/2009 Postage	0.88
Postage	0.61
10/15/2009 Copying cost	3.60
Postage	3.96
10/20/2009 Copying cost	0.40
Postage	0.44
10/21/2009 Copying cost	6.80
Postage	7.48
10/22/2009 Parking	10.00
Copying cost	6.00
10/31/2009 Computer Research	3.52
11/2/2009 Computer Research	0.16
11/9/2009 Parking	1.00
11/10/2009 Copying cost	7.20
Postage	7.92
11/16/2009 Copying cost	8.20
Postage	7.48
11/17/2009 Postage	0.61
11/24/2009 Parking	5.00
12/1/2009 Parking	10.00
12/7/2009 Copying cost	6.00
Postage	6.60

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	<u>Amount</u>
12/22/2009 Copying cost	2.00
12/23/2009 Postage	0.61
12/29/2009 Postage	6.16
1/6/2010 Computer Research	4.64
1/7/2010 Telephone, long distance	0.29
Copying cost	112.00
Postage	19.46
Fax	1.00
1/11/2010 Parking	10.00
Copying cost	3.60
Computer Research	0.72
1/18/2010 Copying cost	7.80
1/20/2010 Copying cost	2.00
Postage	0.61
1/22/2010 Fax	3.20
2/4/2010 Copying cost	5.60
Postage	6.16
2/9/2010 Parking	10.00
2/15/2010 Postage	6.16
Copying cost	5.60
2/17/2010 Fax	0.40
2/24/2010 Parking	10.00

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	<u>Amount</u>
2/24/2010 Copying cost	5.60
Postage	6.16
2/25/2010 Fax	1.60
2/26/2010 Copying cost	24.40
Delivery Cost	22.89
3/2/2010 Parking	10.00
Copying cost	69.60
3/22/2010 Copying cost	2.00
Postage	0.61
4/2/2010 Postage	6.21
4/20/2010 Copying cost	2.00
Postage	0.61
4/30/2010 Computer Research	3.60
5/3/2010 Fax	0.80
5/6/2010 Copying cost	36.60
5/7/2010 Delivery Cost	44.36
Copying cost	70.80
5/10/2010 Copying cost	64.80
5/11/2010 Parking	10.00
Computer Research	0.40
5/18/2010 Copying cost	5.60
Postage	5.28



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Cedar Springs Building Management, Ltd., A Partnership

	<u>Amount</u>
5/20/2010 Copying cost	1.60
Postage	0.61
6/3/2010 Parking	1.25
Parking	10.00
6/14/2010 Copying cost	0.40
Postage	0.44
6/16/2010 Computer Research	0.48
6/21/2010 Copying cost	2.20
Postage	26.84
7/7/2010 Copying cost	165.00
7/8/2010 Computer Research	2.40
7/9/2010 Parking	10.00
7/13/2010 Copying cost	0.20
7/16/2010 Copying cost	2.00
Postage	0.61
8/2/2010 Copying cost	27.00
Postage	6.24
Computer Research	1.12
8/4/2010 Copying cost	0.20
8/20/2010 Copying cost	2.00
Postage	0.61
8/26/2010 Telephone, long distance	0.15

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Cedar Springs Building Management, Ltd., A Partnership

	<u>Amount</u>
8/27/2010 Telephone, long distance	0.56
9/1/2010 Parking	10.00
Copying cost	0.20
9/9/2010 Copying cost	11.20
Postage	6.16
9/10/2010 Postage	7.04
Copying cost	89.60
9/15/2010 Copying cost	1.40
9/20/2010 Copying cost	2.00
9/30/2010 Postage	0.61
10/7/2010 Copying cost	0.20
10/12/2010 Postage	0.44
10/21/2010 Copying cost	2.00
Postage	0.61
Total Expenses	<u>\$2,148.28</u>
Total amount of this bill	<u>\$38,280.78</u>
Balance due	<u><u>\$38,280.78</u></u>
Client funds transactions	
Previous balance of Trust Funds	\$0.00
10/8/2009 Payment to account No. 11050	<u>\$3,750.00</u>
New balance of Trust Funds	<u><u>\$3,750.00</u></u>

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Cedar Springs Building Management, Ltd., A Partnership

Name	Timekeeper Summary	Hours	Rate	Amount
Robert Yaquinto		93.50	375.00	\$35,062.50
Adrian Smith		4.20	100.00	\$420.00
Dana Wiggins		5.90	100.00	\$590.00
Betty Brumit		0.60	100.00	\$60.00

**EXHIBIT B**

November 05, 2010

Cedar Springs Building Management, Ltd., A Partnership  
3514 Cedar Springs Rd.  
Dallas, TX 75219

Invoice 11437

Client Id. cedar springs bldg mgmt #2  
In Reference To: Sale or Lease of Building

Professional Services

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
9/29/2009 RY	Telephone conference with Candace Rubin regarding Frank Majorie's building and offer to purchase; review contract she sent; Telephone conference with Frank regarding sale free and clear in the bankruptcy court and filing the bankruptcy.	0.90	375.00/hr	\$337.50
10/22/2009 RY	Telephone conference with Matt Hawkins regarding possible interest in providing financing.	0.20	375.00/hr	\$75.00
RY	Draft email to Frank Majorie regarding contact with Matt Hawkins, a possible lender and with Bill Wolf.	0.30	375.00/hr	\$112.50
10/26/2009 RY	Telephone conference with Candace Rubin regarding offer from her buyer on the building .2	0.20	375.00/hr	\$75.00
11/22/2009 RY	Review 11/20/09 email from Chris Taylor in Candace Rubin's office regarding the building; draft email to Frank Majorie regarding the interest and responding to inquiries.	0.20	375.00/hr	\$75.00
12/4/2009 RY	Review 12/03/09 email from Candace Rubin to Frank Majorie; review email response from Frank to Candace; draft response to Frank regarding sale and possible Clear Channel issues; review 12/04/09 email from Frank regarding timelines and submission of a plan and disclosure statement; draft reply with timelines and suggesting that a plan that included a sale could work.	0.60	375.00/hr	\$225.00
12/10/2009 RY	Review 12/10/09 email from Bill Wolf proposing a lease of the second floor and some debt forgiveness for Frank moving to the third floor; and a fairly quick response; .2; forward proposal to Frank for review;.1; review Frank's response; .1.	0.40	375.00/hr	\$150.00
1/4/2010 RY	Telephone conference with Frank Majorie regarding offer to Bill Wolf; regarding review of plan and disclosure statement; and lease of space.	0.30	375.00/hr	\$112.50

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Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
1/4/2010 RY	Telephone conference with Mark Robertson regarding lease as an attachment to the disclosure statement and plan.	0.30	375.00/hr	\$112.50
RY	Review 01/04/10 email from Mark Robertson forwarding form of lease; draft reply that it will have to be added later; review reply from Mark regarding revision on the rent amount in the disclosure statement.	0.30	375.00/hr	\$112.50
1/5/2010 RY	Review 01/05/10 email from Bill Wolf regarding radio silence; draft email to Bill soliciting a call or interest in lease negotiations.	0.40	375.00/hr	\$150.00
RY	Draft email to Bill Wolf proposing lease agreement consistent with his proposal; .5; Telephone conference with Mark Robertson regarding possible contract; .3	0.80	375.00/hr	\$300.00
1/6/2010 RY	Telephone conference with Candace Rubin, regarding her client's interest in the building for less than the amount owed to two first lienholders.	0.20	375.00/hr	\$75.00
1/9/2010 RY	Review lease between Majorie & Associates and LOMC, Inc. general partner of the debtor.	0.30	375.00/hr	\$112.50
1/15/2010 RY	Telephone conference with Mark Robertson regarding negotiating terms of a contract of sale on the building.	0.30	375.00/hr	\$112.50
RY	Email inquiry to Bill Wolf regarding interest in second floor; payment of taxes; repair of elevator; and payoff of note.	0.30	375.00/hr	\$112.50
1/17/2010 RY	Review Draft contract with Luglife for purchase of building.	0.30	375.00/hr	\$112.50
1/18/2010 RY	Review 01/18/10 email from Bill Wolf declining any interest in the second floor; draft reply regarding payment of the taxes and repair of the elevator and again requesting a payoff.	0.30	375.00/hr	\$112.50
1/22/2010 RY	Review Melissa Payment Breakdown; .3; review email from George Henry regarding possible sale and breakdown; draft reply that sales negotiations are ongoing and acknowledging receipt of his client's payment breakdown; .1	0.40	375.00/hr	\$150.00
3/15/2010 RY	Conference with realtors from Colliers regarding possible deal on the building and swap.	0.40	375.00/hr	\$150.00
Fees Billed			<u>7.40</u>	<u>\$2,775.00</u>

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Cedar Springs Building Management, Ltd., A Partnership

	<u>Amount</u>
Balance due	<u>\$2,775.00</u>

Timekeeper Summary			
<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert Yaquinto	7.40	375.00	\$2,775.00

EXHIBIT C



November 05, 2010

Cedar Springs Building Management, LTD., A Partnership  
3514 Cedar Spings Rd.  
Dallas, TX 75219

Invoice 11438

Client Id. cedar springs bldg mgmt #3  
In Reference To: Litigation

Professional Services

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2009 RY	Telephone conference with Bill Wolf regarding Motion for Payment of Rents.	0.30	375.00/hr	\$112.50
RY	Telephone conference with Bill Wolf regarding Motion to Compel Payment of Rents; review motion;	0.60	375.00/hr	\$225.00
10/24/2009 RY	Review Motion for Expedited Hearing and Motion to Compel; forward to Frank Majorie for review.	0.40	375.00/hr	\$150.00
10/30/2009 RY	Draft email to Bill Wolf regarding hearing set Monday at 9:30.	0.20	375.00/hr	\$75.00
RY	Review 10/30/09 email from Lindsey Griffin in Bill Wolf's Office; .2; review expedited motion to compel; .2; draft agreed order granting expedited Motion to Compel; .5; forward to Lindsey Griffin and Bill Wolf and Frank Majorie for review..1	1.00	375.00/hr	\$375.00
RY	Telephone conference with Frank Majorie regarding the agreed order; rent; and hearing on Monday.	0.30	375.00/hr	\$112.50
10/31/2009 RY	Review Exhibit and Witness List for hearing on Monday; forward to Frank Majorie.	0.20	375.00/hr	\$75.00
RY	Review 10/31/09 email from Bill Wolf requesting one revision to the order; revise order to include his request.	0.30	375.00/hr	\$112.50
11/2/2009 DW	Upload Agreed Order on Motion to Compel.	0.20	100.00/hr	\$20.00
11/4/2009 RY	Review email from Frank Majorie regarding date answer is due; nature of hearing and deadlines; draft reply giving deadlines and explaining calculating deadlines; review his response; draft reply to his responseand pointing to the right rule	0.30	375.00/hr	\$112.50

Cedar Springs Building Management, LTD., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/9/2009 RY	Review 11/09/09 email from Bill Wolf regarding 2004 exam; draft reply with schedule and copy client.	0.20	375.00/hr	\$75.00
11/17/2009 DW	File Response to Motion to Lift Stay by ECF.	0.20	100.00/hr	\$20.00
11/18/2009 RY	Review 11/18/09 email from Lindsey Griffin regarding 2004 examination; draft reply: .3; Telephone conference with Frank Majorie regarding document production and regarding plan negotiations. .3.	0.60	375.00/hr	\$225.00
11/20/2009 RY	Review 11/19/09 email from Frank Majorie regarding filing the affidavit in support of the response to Melissa Motion for Relief from Stay; draft reply regarding affidavit and 2004 examination.	0.30	375.00/hr	\$112.50
11/24/2009 RY	Review 11/23/09 email from Bill Wolf regarding payment received and letter that followed that suggested the payment be treated as adequate protection; .1; forward email to Frank Majorie with comment; .1; Telephone conference with Frank Majorie regarding email from Bill Wolf on the treatment of the payment made yesterday and regarding hearing on Motion for Relief from Stay.3.	0.50	375.00/hr	\$187.50
RY	Court Appearance on hearing on Motion for Relief from Stay.	1.00	375.00/hr	\$375.00
11/25/2009 RY	Review Objections to Requests for Production; .3; Attend and defend 2004 Examination of Frank Majorie and discuss options with Bill Wolfe and Frank Majorie afterwards. 3.2	3.50	375.00/hr	\$1,312.50
12/28/2009 RY	Review 12/28/09 email from Lindsey Griffin in Bill Wolf's office wanting to know if Frank will attend the hearing; draft email Frank Majorie forwarding Lindsey Griffin's email; .2; review Frank's reply regarding response to Motion to Appoint Trustee or Convert of Dismiss Case and opening a dialogue with the creditors; draft reply to Frank that once he confirms financial arrangements, I will begin a dialogue with Melissa and with Bill Wolf; review reply that part of the 3rd floor is still available. .2	0.60	375.00/hr	\$225.00
RY	Review 12/28/09 email from Frank Majorie with outline of response to Motion to Convert, Dismiss or Appoint a Trustee.	0.20	375.00/hr	\$75.00
12/29/2009 RY	Review and revise Response to Motion to Convert Dismiss or appoint Trustee for filing.	1.00	375.00/hr	\$375.00
1/5/2010 RY	Review 01/05/10 email from Frank Majorie regarding hearing on Monday; Melissa agreement and alternative track; review second email regarding witness and exhibit list; review local rules	0.40	375.00/hr	\$150.00

Cedar Springs Building Management, LTD., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
	regarding exchange of witness and exhibit lists; draft replies to both emails.			
1/5/2010 RY	Draft witness and exhibit list; .8	0.80	375.00/hr	\$300.00
1/6/2010 RY	Telephone conference with Frank Majorie regarding hearing on Monday; amending the Witness and Exhibit List; and continuing to negotiate with Bill Wolf.	0.40	375.00/hr	\$150.00
RY	Review amended Witness and exhibit list filed by Victor; draft email to Lindsey Griffin agreeing to admission of documents but emails.	0.50	375.00/hr	\$187.50
RY	Review email from Lindsey Griffin forwarding revised witness and exhibit list; forward to Frank Majorie; .2; draft response that documents are admitted but not emails; .2.	0.40	375.00/hr	\$150.00
RY	Review and revise Witness and Exhibit List; confer with legal assistant regarding filing the amended lists; .3; Telephone conference with Frank Majorie regarding continuing to attempt to get agreement with George Henry and strategy for Monday; .4; draft email to Jim Fajack regarding review of Fidelity Note to see if there was a bullet; .1; review list of exhibits; forward to associate for compilation. .3;	1.10	375.00/hr	\$412.50
1/7/2010 AC	Review Exhibits for VEI Motion for Appointment of Trustee. Compile all exhibits in a trial notebook.	0.80	150.00/hr	\$120.00
1/11/2010 RY	Review 01/11/10 email from Frank Majorie regarding ideas for hearing; draft reply with additional considerations.	0.50	375.00/hr	\$187.50
RY	Preparation for the hearing today and attendance at the hearing.	5.00	375.00/hr	\$1,875.00
1/12/2010 RY	Draft Order Denying Victor Motion; forward to Bill Wolf and Lindsey Griffin.	0.80	375.00/hr	\$300.00
1/13/2010 RY	Review 01/13/10 email from George Henry regarding stipulation that the fees will not be contested; forward email to Frank; review Frank's reply; draft response that he try drafting the stipulation.	0.30	375.00/hr	\$112.50
1/22/2010 RY	Review and revise Rule 11 Agreement; convert to Word; forward to George Henry with request to be approved and signed today.	0.40	375.00/hr	\$150.00

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Cedar Springs Building Management, LTD., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
1/22/2010 RY	Draft email to Frank forwarding payment breakdown and revised Rule 11 Agreement .2	0.20	375.00/hr	\$75.00
2/3/2010 RY	Review entered order denying appointment of trustee, conversion or dismissal; forward to legal assistant for service.	0.10	375.00/hr	\$37.50
	Fees Billed		23.60	\$8,560.00
	Balance due			\$8,560.00

Timekeeper Summary		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Name				
Andrew Cardwell		0.80	150.00	\$120.00
Robert Yaquinto		22.40	375.00	\$8,400.00
Dana Wiggins		0.40	100.00	\$40.00

## EXHIBIT D

November 05, 2010

Cedar Springs Building Management, Ltd., A Partnership  
3514 Cedar Springs Rd.  
Dallas, TX 75219

Invoice 11439

Client Id. cedar springs bldg mgmt #4

In Reference To: Disclosure Statement and Plan

Professional Services

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2009 RY	Telephone conference with Frank Majorie regarding offer to Victor and providing for payment in plan; and regarding passing hearing on motion for summary judgment set in February; .3; Telephone conference with George Henry regarding terms and payout of his client's claim; and regarding his client extending money to pay 2009 taxes..3	0.60	375.00/hr	\$225.00
12/31/2009 RY	Draft email to Bill Wolf in response to his voicemail suggesting that debtor was asking for a discount setting out the broad terms of an offer.	0.50	375.00/hr	\$187.50
1/4/2010 DW	Prepare Plan and Disclosure for filing and file by ECF.	0.50	100.00/hr	\$50.00
RY	Review disclosure statement and plan; make revisions; confer with legal assistant regarding revisions and filing.	1.70	375.00/hr	\$637.50
1/5/2010 RY	Telephone conference with George Henry regarding treatment of his client's claim in the plan; .2; draft email to Frank Majorie regarding conversation. .2	0.20	375.00/hr	\$75.00
DW	Upload Order Setting Hearing on Disclosure Statement.	0.20	100.00/hr	\$20.00
RY	Review plan and provision for payment to Melissa; draft email to George Henry setting out the terms of the agreement with his client; .4	0.40	375.00/hr	\$150.00
1/6/2010 DW	Prepare Certificate of Service re: Order Setting Hearing. file and serve.	0.30	100.00/hr	\$30.00
1/7/2010 RY	Email George Henry on the proposal and whether he has a response.	0.20	375.00/hr	\$75.00

Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
1/8/2010 RY	Review 01/07/10 email from George Henry; review 01/08/10 email from Frank Majorie; forward George Henry email to Frank.	0.20	375.00/hr	\$75.00
RY	Telephone conference with Andrew Baka, general counsel office for SBA regarding treatment of SBA in plan and representation that can be made to the court.	0.20	375.00/hr	\$75.00
1/12/2010 RY	Review 01/12/10 email from Frank regarding possible strategy in dealing with Victor; draft response with possible approaches.	0.30	375.00/hr	\$112.50
1/15/2010 RY	Telephone conference with Frank Majorie regarding negotiations with Melissa; possible plan revisions; contacting Bill Wolf; and strategy in dealing with SBA and Victor Enterprises.	0.50	375.00/hr	\$187.50
1/18/2010 RY	Review draft agreement with Melissa; .2; review provisions of §1125; .3; Telephone conference with Frank regarding agreement; provisions of §1125 and possible solutions; and regarding approach to dealing with Victor; .3; draft email to George Henry regarding modification to the draft Rule 11 Agreement. .3	1.10	375.00/hr	\$412.50
1/22/2010 RY	Telephone conference with Frank Majorie regarding deal with Melissa; negotiation on purchase contract; revisions to disclosure statement; and Melissa Payment Breakdown.	0.50	375.00/hr	\$187.50
1/29/2010 RY	Email requested deadline information to Frank Majorie; how to address objections to disclosure statement and amendments to the disclosure statement and the plan. .2; review response from Frank and draft reply..1.	0.30	375.00/hr	\$112.50
RY	Telephone conference with Frank Majorie regarding projections and revisions to plan and disclosure statement.	0.20	375.00/hr	\$75.00
2/1/2010 RY	Telephone conference with Traci Davis, court coordinator for Judge Jernigan regarding time set aside for disclosure statement hearing.	0.10	375.00/hr	\$37.50
2/4/2010 RY	Review Victor Objection to Disclosure Statement; forward to Frank Majorie; review objections and make notes.	1.10	375.00/hr	\$412.50
2/5/2010 RY	Review 02/05/10 email from Frank Majorie regarding objection to disclosure statement; availability to discuss objection this afternoon; draft reply regarding response to the objection.	0.40	375.00/hr	\$150.00

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Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
2/5/2010 RY	Review objection to disclosure statement; compare it to the disclosure statement; mark changes that need to be made and those that don't and can be argued.	0.50	375.00/hr	\$187.50
RY	Review 02/05/10 email from Frank Majorie with a spreadsheet and proposed payments to secured creditors; review spreadsheet and proposed payments; draft reply to Frank requesting Majorie and Associates financial information.	0.60	375.00/hr	\$225.00
2/7/2010 RY	Review 02/06/10 email from Frank Majorie regarding response to financial condition of Majorie and Associates; draft reply.	0.20	375.00/hr	\$75.00
2/9/2010 RY	Telephone conference with Traci Davis regarding continuing hearing on disclosure statement to a later date; .2;Telephone conference with Lindsey Griffin regarding moving hearing to February 24 at 1:30; .1; draft email to Lindsey confirming that I will attend hearing and make announcement ;.2;Telephone conference with George Henry to advise him of the change in hearing dates. .2.	0.70	375.00/hr	\$262.50
RY	Court Appearance at disclosure statement hearing to request continuance to February 24, 2010.	1.00	375.00/hr	\$375.00
2/11/2010 DW	Prepare Notice of Continued Hearing on Disclosure Statement.	0.30	100.00/hr	\$30.00
2/15/2010 RY	Review 02/15/10 email from Lindsey Griffin regarding revising the Disclosure Statement; draft reply regarding discussion with Bill Wolf to resolve the disclosure objections.	0.20	375.00/hr	\$75.00
RY	Email to Frank Majorie my response to Lindsey Griffin's email and amendments to objection to the disclosure statement.	0.20	375.00/hr	\$75.00
RY	Research Dallas Central Appraisal District value of building and make revision to disclosure statement.	0.20	375.00/hr	\$75.00
2/16/2010 RY	Telephone conference with Lindsey Griffin regarding objections to disclosure statement; and addressing the objections; meeting with Bill Wolfe this week.	0.80	375.00/hr	\$300.00
RY	Email to Frank Majorie a report of my discussion with Lindsey Griffin; the need to meet and to resolve as many issues as possible.	0.30	375.00/hr	\$112.50



Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
2/17/2010 RY	Conference with Frank Majorie regarding revisions to the Disclosure Statement and Plan.	3.50	375.00/hr	\$1,312.50
2/18/2010 RY	Telephone conference with Frank Majorie regarding revisions to the Plan and Disclosure Statement; and projections; .3; Telephone conference with Lindsey Griffin regarding moving hearing date to March 2, 2009. .1.	0.40	375.00/hr	\$150.00
RY	Review and analyze disclosure statement and need to add projections for Majorie and Associates through 2010.	0.20	375.00/hr	\$75.00
RY	Review email from Traci Davis; draft reply; forward email to legal assistant.	0.20	375.00/hr	\$75.00
2/22/2010 RY	Review redlined disclosure statement.	0.80	375.00/hr	\$300.00
2/24/2010 DW	Prepare Notice of Continued Hearing. file and serve.	0.50	100.00/hr	\$50.00
RY	Court Appearance to announce continuance to Tuesday March 2 at 1:30.	1.00	375.00/hr	\$375.00
2/25/2010 RY	Review faxed exhibits and amendment to the lease to be attached to the disclosure statement.	0.30	375.00/hr	\$112.50
RY	Telephone conference with Frank Majorie regarding amended plan and disclosure statement.	0.20	375.00/hr	\$75.00
RY	Review First Amended Plan and First Amended Disclosure Statement and confer with legal assistant regarding filing; revise First Amended Disclosure Statement.	1.20	375.00/hr	\$450.00
DW	Prepare Disclosure and Plan for filing and file by ECF. Email copies to Lindsey Griffin and Bill Wolfe.	0.30	100.00/hr	\$30.00
RY	Telephone conference with Frank Majorie regarding other witnesses; .2; draft witness and exhibit list and file with Court. .5	0.70	375.00/hr	\$262.50
RY	Review Victor Enterprises Witness and Exhibit List; forward to Frank Majorie.	0.20	375.00/hr	\$75.00
2/27/2010 RY	Preparation for Disclosure Statement Hearing on Tuesday.	1.00	375.00/hr	\$375.00
3/1/2010 RY	Telephone conference with Frank Majorie regarding hearing tomorrow and strategy for hearing.	0.40	375.00/hr	\$150.00

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Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
3/2/2010 RY	Telephone conference with Susan Young regarding quarterly payments; .2; Telephone conference with Frank Majorie regarding payment and regarding the hearing this afternoon. .2.	0.40	375.00/hr	\$150.00
RY	Review Victor proof of claim and attached summary. Prepare for hearing this afternoon	2.00	375.00/hr	\$750.00
RY	Court Appearance and conference with Frank Majorie afterwards.	2.50	375.00/hr	\$937.50
3/10/2010 RY	Review 03/09/10 email from Lindsey Griffin regarding setting for confirmation and dates to depose Frank Majorie; draft email to Frank forwarding Lindsey's email.	0.20	375.00/hr	\$75.00
3/15/2010 RY	Telephone conference with Frank Majorie regarding deposition dates; and regarding refinancing; swap; or sale.	0.30	375.00/hr	\$112.50
3/17/2010 RY	Review email from Frank Majorie regarding deposition; .1; review form of order approving disclosure statement; begin drafting order..4.	0.50	375.00/hr	\$187.50
RY	Complete first draft of order approving disclosure statement.	1.70	375.00/hr	\$637.50
3/23/2010 RY	Review revised Order Approving Disclosure Statement; confer with legal assistant regarding revision.	0.40	375.00/hr	\$150.00
DW	Review and revise Order on Disclosure Stmt	0.20	100.00/hr	\$20.00
3/24/2010 RY	Review 03/24/10 email Bill Wolf regarding hearing date for confirmation; draft reply that date is May 11 and requesting language on change to disclosure statement; forward a copy to Frank Majorie.	0.20	375.00/hr	\$75.00
RY	Review 03/24/10 emails from Lindsey Griffin inquiring as to availability for April 6 deposition of Frank Majorie; draft reply that I will check with Frank; draft second reply that April 6 is not good for me; review request for dates; forward request to Frank.	0.30	375.00/hr	\$112.50
3/30/2010 RY	Review 03/30/10 email from Lindsey Griffin regarding deposition dates; draft email to Frank Majorie forwarding this request.	0.10	375.00/hr	\$37.50
RY	Conference with Bill Wolfe regarding confirmation and deposition dates.	0.20	375.00/hr	\$75.00

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Cedar Springs Building Management, Ltd., A Partnership

		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
3/30/2010 RY	Review 03/30/10 email from Frank Majorie with Deposition dates; forward dates to Lindsey Griffin and Bill Wolfe.	0.10	375.00/hr	\$37.50
3/31/2010 AC	Draft Ballots for Accepting or Rejecting the Plan of Reorganization for Classes 1, 2, and 3.	1.00	150.00/hr	\$150.00
4/1/2010 RY	Review unsecured creditors listed in the case and confer with associate regarding draft of the ballot and how to list unsecured creditors.	0.20	375.00/hr	\$75.00
AC	Draft and revise remaining ballots to be sent to voting classes	0.40	150.00/hr	\$60.00
4/5/2010 RY	Review 04/05/10 email from Lindsey Griffin asking for deposition dates; draft reply that the 19th does not work for me and forwarding the email to Frank asking for dates.	0.20	375.00/hr	\$75.00
Fees Billed			<u>36.30</u>	<u>\$12,665.00</u>
Balance due				<u><u>\$12,665.00</u></u>

Timekeeper Summary		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Name				
Andrew Cardwell		1.40	150.00	\$210.00
Robert Yaquinto		32.60	375.00	\$12,225.00
Dana Wiggins		2.30	100.00	\$230.00